



Concordia

The Pilot

Concordia Wealth Fund



December 2021



Welcome to Concordia Wealth and your first edition of our exclusive newsletter, The Pilot.

Designed to take our readers both behind the scenes of our fund and out into the wider investment world, our regular communications will comprise all the latest news on our investment strategy and upcoming projects.

We will also share a round-up of the most inspiring, aspirational news from the global financial sphere.

This is an especially exciting time for Concordia as the fund has recently launched and we are getting ready to begin trading. We have a number of short list investments that we know will prove interesting to our investors – rest assured, our readers will be the first to know details and you can expect an announcement shortly,



Why Concordia?

We have carefully crafted our fund on the core values of transparency, longevity, and growth. We value every single one of our relationships and have worked hard to present you with a fund that you can trust. A fund that offers tangible value as well as a motivational space to help you realise your most important investment ambitions.

In a crowded, overly complex world, we present you with a clearly structured, sustainable fund where promises are kept and expectations exceeded.

“ The word “Concordia” comes from the Latin for ‘harmony’ or ‘peace’ and this is a feeling that we wish to transmit to everyone involved with our fund. ”

From our advisers to our dedicated care team, every member of the Concordia family offers stability, consistency, and a truly personal level of care.

We also offer some of the most exciting investment opportunities on the market today using a streamlined process for your ease, confidence, and peace of mind.



Partnerships

Click the following links to read more about our partnerships:

[*www.valisacapitalmarkets.ky*](http://www.valisacapitalmarkets.ky)

[*www.navconsulting.net/about*](http://www.navconsulting.net/about)

Regardless of your risk profile, you can count on us to position your investments for above average returns using a strategic balance of private equity and private loan holdings. Our fund is entirely accessible, meaning investors can review their portfolio in real time for full transparency.



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November 2021 – Fresh off the press from the global markets ...

UBS reveal the biggest moneymaking opportunities in equities investment over the next decade

In its 'Year Ahead 2022, A year of discovery' global outlook, published on Thursday, the investment bank said investors should seek opportunities in the net-zero carbon transition and the "ABC" of disruptive technologies – artificial intelligence, big data, and cybersecurity.

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Global M&A hits all-time record of \$5 trillion in 2021

The global M&A market has reached a new all-time record of \$5 trillion in deals this year – with still one month to go. As of yesterday, global transactions have topped \$5 trillion so far this year – already 40 per cent ahead of the whole of 2020, according to new Refinitiv data.

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GB Group to snap up Acuant in \$736m deal

Chester-based GB Group, which has a market cap of £1.7bn, will merge with Acuant to create a “global-leader” in identity verification services and identity fraud prevention. According to GB Group the companies have a combined revenue of £265m.

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Boost for shareholders as parcels help Royal Mail to £311m profit

Royal Mail is handing £400m to shareholders after its parcel delivery business benefited from the greater shift to online spending during the Covid pandemic.

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U.S. weekly jobless claims edge down as market recovers

The number of Americans filing new claims for unemployment benefits fell close to pre-pandemic levels last week as the labour market recovery continues, though a shortage of workers remains an obstacle to faster job growth.


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“ One more thing! We would love to hear from you and we actively encourage our readers to participate with any ideas they feel could improve our newsletter offering. Get in touch with any ideas you think could inspire the Concordia community. ”



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